

OREGON Business Membership Required Documentation
Additional Documents will be required for Business Credit & Loan Requests

Sole Proprietorship	General Partnership	Corporation
<ul style="list-style-type: none"> • Proof of Active Business Name Registration per Oregon Secretary of State* • ID (2 pieces) for each Authorized Signer • Sole Proprietor's SSN or EIN • Sole Proprietor is required to be an Authorized Signer <p>* Not required if business name contains the "real and true" name of the proprietor</p>	<ul style="list-style-type: none"> • Proof of Active Business Name Registration per Oregon Secretary of State* <ul style="list-style-type: none"> ◦ Partnership Agreement • ID (2 pieces) for each Authorized Signer • A Partner's SSN or EIN • All General Partners are required to be Authorized Signers <p>* Not required and not available if business name contains the "real and true" names of all General Partners.</p>	<ul style="list-style-type: none"> • Proof of Active Business Name Registration per Oregon Secretary of State <ul style="list-style-type: none"> ◦ Articles of Incorporation ◦ Corporate Resolution ◦ Corporate Bylaws • ID (2 pieces) for each Authorized Signer • EIN is required • At least two Officers are required to be Authorized Signers* <p>*One individual may sign reflecting they hold multiple titles</p>
Limited Partnership (LP)	Limited Liability Partnership (LLP)	Limited Liability Company (LLC)
<ul style="list-style-type: none"> • Proof of Active Business Name Registration per Oregon Secretary of State <ul style="list-style-type: none"> ◦ Partnership Agreement • ID (2 pieces) for each Authorized Signer • EIN is required • OnPoint requires at least one General Partner as an authorized signer (unless otherwise specified in the agreement). 	<ul style="list-style-type: none"> • Proof of Active Business Name Registration per Oregon Secretary of State <ul style="list-style-type: none"> ◦ Partnership Agreement • ID (2 pieces) for each Authorized Signer • EIN is required • At least one General Partner is required to be an Authorized Signer. 	<ul style="list-style-type: none"> • Proof of Active Business Name Registration per Oregon Secretary of State <ul style="list-style-type: none"> ◦ Articles of Incorporation ◦ Operating Agreement • ID (2 pieces) for each Member, Managing Member and Authorized Signer • SSN of Sole Member or EIN • At least one Member is required to be an Authorized Signer.
Unincorporated Association/Clubs	<p>Oregon Secretary of State</p> <p>Oregon Small Business Development Centers</p> <p>Portland Business Alliance</p>	

Authorized Signers are authorized to act on behalf of the Member and are authorized to transact any business of any nature with OnPoint and take any action regarding the accounts. Authorized Signers must complete the Business Membership Application/Update indicating his or her title or position with the Company (i.e. General Partner, Limited Partner, President). Authorized Signer changes require a Business Account Authorized Signer Change form.

Member Services

503.228.7077
800.527.3932

Savings Rate Information

503.228.7077

www.onpointcu.com

